



## **Revocable, Living Trust Designation**

A designation in your revocable, living trust makes a future gift to the AAN Foundation. A charitable deduction for this legacy gift reduces estate taxes. During your life, gifts under a revocable, living trust can be altered. You retain ownership and control over the assets during your lifetime. You also have the flexibility to change your mind about the ultimate size of your gift or the final designation of it.

Your revocable, living trust can direct the distribution of particular securities to the AAN Foundation or, you can stipulate the dollar amount of your gift, which your trustee may then choose to fund with securities. Your trust designation will result in an estate tax charitable deduction for the full fair market value of the donated securities.

For you and your advisors information, the proper language to use is:

***I give to the AAN Foundation, located in St. Paul, Minnesota, the rest and residue of my trust to be used by the American Academy of Neurology Foundation for its general tax-exempt purpose, without restriction.***

***I give to the American Academy of Neurology Foundation, located in St. Paul, Minnesota, the rest and residue of my trust to be used by the American Academy of Neurology Foundation for the:***

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***Name of Fund***

For more information or materials, please contact:

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